



Student Name: _____

WIN #: _____

-- Please Print Legibly in Black Ink Only --

2009-10 Asset Information

	Parent*	Student
1) As of today what is the total current balance of your cash, savings, and checking accounts? (Do not include student financial aid)	\$ _____	\$ _____
2) As of today, what the net worth of your investments, including real estate (not your home)? (Net worth means current value minus debt)	\$ _____	\$ _____
3) As of today, what is the net worth of your current businesses and/or investment farms?	\$ _____	\$ _____

* Dependent students (those required to put parent information on the FAFSA) need to complete both student and parent columns above.

Investments include real estate (do not include the home you live in), trust funds, UGMA and UTMA accounts, money market funds, other securities, Coverdell savings accounts, 529 college savings plans, the refund value of 529 prepaid tuition plans, installment and land sale contracts (including mortgages held), commodities, etc. For more information about reporting education savings plans, call 1-800-433-3243.

Investments do not include the home you live in, the value of life insurance, retirement plans (pension funds, annuities, non-education IRAs, Keogh plans, etc.) or cash savings and checking listed in question 1 above.

Businesses and/or investment farm value includes the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.

Do not include the value of a family farm that you live on and operate. **Do not include** the value of a small business that you own and control and that has 100 or fewer full-time or full-time equivalent employees.

Student Signature: _____

Date: _____

Dependent students also need a parent's signature below:

Parent Signature: _____

Date: _____