



Student Name: _____

WIN : _____

Address: _____

Phone: _____

2011-12 Student Tax Statement

Your application was selected for review in a process called "Verification". In this process, Western will be comparing information from your Student Aid Report (SAR) with supporting financial documents. Federal law requires that this be done before awarding federal aid. If there are differences between your application information and your financial documents, it may be necessary for our office to make corrections electronically through the federal processor. The corrections may result in an increase or decrease in your eligibility for financial aid programs.

What you should do - Complete this worksheet (ALL SECTIONS), sign this form and submit all documents to Western's financial aid office. **Your documentation must be received in our office at least 30 days prior to your last date of enrollment for the 2011-12 school year.**

SECTION A: STUDENT'S (AND IF MARRIED, SPOUSE'S) INCOME INFORMATION

TAX FILERS - If you (and your spouse, if married) filed a 2010 Federal Income Tax Return (Form 1040, 1040A, 1040EZ, or Forms 8879 or 8453 with signed printout of tax information), **attach signed copies of the front and back of the tax return.** (If you have already submitted the tax return, indicate date submitted _____). Write the student's name and WIN on the top of each attached page. If you and your spouse filed separate tax returns, please attach a copy of each tax return. *If you need a copy of your federal tax return, call IRS at 1-800-829-1040 and request a "Tax Return Transcript".* **Note:** If you or your spouse is required to file a tax return but have not yet filed, please submit this completed form and your tax return as soon as you have filed. Your aid will not be processed until the tax return has been received. State Income Tax Returns are not acceptable and will not be processed.

NON-TAX FILERS ONLY Complete the box below if you are not filing a tax return:

- I (the student) will not be filing a 2010 Federal Income Tax Return because I am not required by the IRS to file a tax return. List your income in the table below.
- I (the spouse) will not be filing a 2010 Federal Income Tax Return because I am not required by the IRS to file a tax return. List your income in the table below.

Sources of Income or Taxable benefits for non tax filers	Student (yearly amount)	Spouse (yearly amount)
Employment	\$	\$
Retirement, Pensions, Annuity Income	\$	\$
Unemployment	\$	\$
Other:	\$	\$

SECTION B: SIGNATURE CERTIFICATION:

By signing this worksheet, I certify that all the information reported on it is complete and correct. I further understand that purposely giving false or misleading information regarding eligibility for Federal or State aid may result in fines, jail terms or both.

Student Signature _____

E-mail _____

Date _____

Please check before mailing. Did you complete the information? Did the non tax filer sign this form? Complete the address portion at the top of this page? Missing information may delay the processing of your aid package.

Please mail documents to: Western Michigan University, Student Financial Aid, 1903 West Michigan Avenue, Kalamazoo, MI 49008-5337