



WESTERN MICHIGAN UNIVERSITY
Student Financial Aid

STUDENT NAME: _____

WIN: _____

DAYTIME PHONE: _____

ADDRESS: _____

CITY, STATE, ZIP: _____

WMU Student Financial Aid

1903 W Michigan Ave

Kalamazoo MI 49008-5337

(269) 387-6000

finaid-info@wmich.edu

2023-24 PARENT PLUS APPEAL

Dependent students whose parents are unable to borrow a Federal Direct Parent PLUS Loan due to exceptional circumstances may receive additional Federal Direct Unsubsidized Loan funds up to the same amount that is available to independent undergraduate students. If your parent is unable to borrow the Federal Direct Parent PLUS Loan due to one of the following exceptional circumstance, please describe the circumstance and return this form.

Parent Information – Complete the information for the parent who is unable to borrow due to exceptional circumstances.

Parent Name: _____

Relationship to Student: ____Father ____Mother ____Stepfather ____Stepmother

Indicate the exceptional circumstance and provide requested documentation:

____ Parent is incarcerated.

Required Documentation:

- Proof of incarceration

____ Parent’s whereabouts are unknown.

Required Documentation:

- A letter verifying your situation from someone other than a relative or a friend (i.e. the parents of a friend of the student, a neighbor, an employer, etc.)

____ Parent has filed for bankruptcy and has provided a letter from the bankruptcy court stating that as a condition of the bankruptcy filing, the parent may not incur any additional debt.

Required Documentation:

- Letter from the attorney or court indicating that borrower is restricted from incurring any additional debt as a condition of the bankruptcy filing

____ Parent’s income is limited to public assistance or disability benefits.

Required Documentation:

- Documentation of public assistance and/or disability benefits
- Parent Income/Expense Verification Worksheet

____ Parent has low income-to-debt ratio, high debt burden, or unusual circumstances that would prohibit monthly repayment of the Federal Direct Parent PLUS Loan.

Required Documentation:

- Parent Income/Expense Verification Worksheet
- Documentation of any unusual circumstances (if applicable)

____ Other parental circumstance (i.e. parent is not a U.S. citizen or eligible non-citizen)

STUDENT NAME: _____ **WIN:** _____

Personal Statement – Please use the space below to give some detail regarding your exceptional circumstances.

Additional Unsubsidized Loan Request

____ Upon approval of this appeal, I (the student) accept the maximum additional Federal Direct Unsubsidized Loan. My parent will not be pursuing a Federal Direct Parent PLUS Loan with an endorser.

I hereby certify that this information is true and complete to the best of my knowledge.

PARENT SIGNATURE: _____ **DATE:** _____

STUDENT SIGNATURE: _____ **DATE:** _____

Return your completed form to Bronco Express in the Student Financial Aid office. You may also use your WMU email or mail to the address above. Be sure to include the student's name and WIN on all pages. Missing information may delay the processing of financial aid.