Create Leave History Reports

Log into PeopleSoft, go into SM Leave History Report.



***If this is your first time creating a history report you will need to create a Run Control ID (unique job identifier) that can be reused each time you run a report. Follow the log in procedure above. Click on "Add a New Value".

WMU - SM Leave History Report

| Find an Existing Value Add a New Value |
|---|
| Limit the number of results to (up to 300): 300 |
| Run Control ID: begins with - |
| Case Sensitive |
| Search Clear Basic Search |

Find an Existing Value Add a New Value

| You should see this: | |
|--|---|
| WMU - SM Leave History Report | |
| Eind an Existing Value Add a New Value Run Control ID: Add | Create a Run Control ID (unique job identifier) that identifies what process you are doing. We would suggest SM_History (no blank spaces are allowed). Then click "add". This run control can be used each time you run the report. |
| Find an Existing Value Add a New Value | |

If you have multiple run controls select your run control from the search results or you will go directly to WMU Run PR111.

| | Search Resu | ults |
|---|----------------|-------------------|
| | View All First | 📢 1-3 of 3 🕟 Last |
| | Run Control ID | Language Code |
| | SM_Audits | English |
| | SM Dir Dep | English |
| (| SM_Hist | English |
| | | |

Once you have created a Run Control ID it can be reused. Type it, or any part of it into the box, click "search".



The WMU Run PR111 report will appear.

| WMU Run PR111 | |
|--|---|
| Run Control ID: SM_Hist | Report Manager Process Monitor Run |
| Filter | Timeframe |
| Leave Blank for All Empl ID: Company: Organization Code: | Begin/End Dates: *Begin: 06/08/2015 第 *End: 06/14/2015 第 |
| 🔚 Save 🔯 Return to Search 👘 Previous in List | Next in List Notify Add |

Enter the appropriate information, including beginning and ending dates for the report you want to create, click on "Run". You can run this report for one person by entering their emplid number or leave blank for all.

The next screen you will see is the Process Scheduler Request. The first time you go here you might need to change the Server Name to "PSUNX", check the select box and make sure your "Type" is web and "Format" is PDF. Click ok.

| User ID: harveyp | | | Run Control IE | : SM_Hist | | |
|-------------------------------|---|---------------|----------------|------------|------------------|--------------|
| Server Name: PSUNX | • | Run Date: 06 | /24/2015 | Boost to C | urrant Data/Tima | |
| Recurrence: | • | Run Time: 4.4 | 13:29PM | Reset to C | | |
| Time Zone: | | | | | | |
| rocess List | | | | | | |
| elect Description | | Process Name | Process Type | *Type | *Format | Distribution |
| Semimonthly Leave History Rpt | | WMUPR111 | SQR Report | Web | ▼ PDF • | Distribution |
| | | | | | | |

Click on Process Monitor.

| Favorites Main Menu > Benefits > Manage Leave | Accruals > WMU - SM Leave History Report |
|---|---|
| WMU Run PR111 | |
| Run Control ID: SM_Hist | Report Manager Process Monitor Run Process Instance:921606 |
| Filter | Timeframe |
| Leave Blank for All Empl ID: 397500 Company: Organization Code: ACKSCH | Begin/End Dates: *Begin: 06/08/2015 3 *End: 06/14/2015 3 |

"Success" means your report is ready, click on Details.

| Proces | ss List 🍸 | Sen | ver List | | | | | | _ | | | | | |
|--------------|-------------|-------------|----------|-------------------------|-----------|--------------|-------------|---------|------------|------------|---------|------------|----------------------|---------------|
| View | Process I | Requ | est For | | | | | | | | | | | |
| User | r ID: harve | еур | Q | Туре: | | | • | Last | • | | 99 | Days | - | Refresh |
| Serv | ver: PSU | NX | • | Name: | | | 🔍 In | stance: | | to | | | | |
| Run Stati | us: | | • | Distribution Status: | | | • | [| Save Or | Refres | h | | | |
| Proce | ess List | | | | | | | | Custom | ize Find | View 10 | o 🗖 🛄 | First 🚺 1-50 o | of 362 🕨 Last |
| Select | Instance | <u>Seq.</u> | Process | Туре | Pro Na | ocess ime | <u>User</u> | Run Da | te/Time | | | Run Status | Distributi Status | on Details |
| | 914670 | | SQR Re | port | W | MUPR111 | harveyp | 06/24/2 | 015 4:43:2 | 9PM ED | г | Success | Posted | Details |

Click on View Log/Trace

| Instance: 921606 | Type: SQR Report |
|--|---|
| Name: WMUPR111 | Description: Semimonthly Leave History Rp |
| Run Status: Success | Distribution Status: Posted |
| | Update Process |
| Run Control ID: SM_Hist | Hold Request |
| Location: Server | Queue Request |
| Server: PSUNX | Cancel Request |
| Recurrence: | Delete Request Restart Request |
| Time | Actions |
| Request Created On: 07/14/2015 12:50:02E | M EDT Parameters Transfer |
| Run Anytime After: 07/14/2015 12:49:57F | M EDT Message Log |
| Began Process At: 07/14/2015 12:50:12F | M EDT Batch Timings |
| Ended Process At: 07/14/2015 12:50:17F | M EDT View Log/Trace |
| | |
| | |

Click on PDF

View Log/Trace

| Report ID: | 650901 | Process In | stance: 92 | 1606 | | Message Log | |
|---|--|------------|---|------------------------|---|---|----------------------|
| Name: | WMUPR111 | Process Ty | /pe: SG | R Report | | | |
| Run Status: | Success | | | | | | |
| Semimonthly | Leave History Rpt | | | | | | |
| Distribution | n Details | | | | | | |
| | | | | | | | |
| Distributio | Node: RPT DI | STNODE1 Ex | piration Dat | e: 10 | 12/2015 | | |
| Distributio | n Node: RPT_DI | STNODE1 Ex | piration Dat | e: 10 | 12/2015 | | |
| File List | n Node: RPT_D | STNODE1 Ex | piration Dat | e: 10 | 12/2015 | | |
| File List | n Node: RPT_D | STNODE1 Ex | piration Dat | e: 10/ | Datetime Cru | eated | |
| File List Name SQR_WMUP | n Node: RPT_D: | STNODE1 Ex | File Size (by 1,887 | e: 10/ | 12/2015 Datetime Cr 07/14/2015 | eated 12:50:17.245077PN | I ED |
| File List Name SQR WMUP | n Node: RPT_D: | STNODE1 Ex | File Size (b) 1,887 1,982 | e: 10 | 12/2015 Datetime Crr 07/14/2015 07/14/2015 | eated 12:50:17.245077PN 12:50:17.245077PN | I ED |
| File List Name SQR WMUP wmupr111_92 wmupr111_92 | n Node: RPT_D: R111_921606.log 21606.PDE | STNODE1 Ex | File Size (b) 1,887 1,982 1,053 | e: 10. <u>(tes)</u> | Datetime Cro 07/14/2015 07/14/2015 07/14/2015 | eated 12:50:17.245077PN 12:50:17.245077PN 12:50:17.245077PN 12:50:17.245077PN | I EC |
| Distribution File List Name SQR WMUP wmupr111_92 wmupr111_92 Distribute T | n Node: RPT_D: | STNODE1 Ex | File Size (b) 1,887 1,982 1,053 | e: 10, <u>rtes)</u> | Datetime Crr 07/14/2015 07/14/2015 07/14/2015 | eated 12:50:17.245077PN 12:50:17.245077PN 12:50:17.245077PN 12:50:17.245077PN | I ED I ED I ED |
| Distribution File List Name SQR WMUP Wmupr111_9/ Wmupr111_9/ Distribute T Distribute T | n Node: RPT_D; R111_921606.log 21606.PDF 21606.out o | STNODE1 Ex | File Size (b) 1,887 1,982 1,053 | e: 10. rtes) | Datetime Cr 07/14/2015 07/14/2015 07/14/2015 07/14/2015 | eated 12:50:17.245077PN 12:50:17.245077PN 12:50:17.245077PN | I ED I ED |

Your report should look like this:

| Repo | rt ID: WM | UPR111 | | | W | ESTERN SEMIMO | MICH NTHLY LEAVE | IGAN UN USAGE HISTORY | IVERSI REPORT | ГҮ | Page | No. 1 Date 07/14/2015 |
|---------|-----------|--------|--------|--------|-------------|--------------------------------------|---------------------|--------------------------|------------------|---------|---------|--------------------------|
| | | | | | | From 08-JUN-2015 through 14-JUN-2015 | | | | | | Time 12:50:13 |
| | | | | | | SICK | SICK | VACATION | VACATION | HOLIDAY | FUNERAL | NECESSITY |
| COMPANY | PAYGROUP | RUN ID | ORG CD | EMPLID | NAME | BALANCE | TAKEN | BALANCE | TAKEN | TAKEN | TAKEN | TAKEN |
| WMU | SM1 | SM1512 | PAY | | , Lisa | 22 | 0.000 | 11.89 | 0.000 | 0.000 | 0.000 | 0.000 |
| | | | | | ORG TOTAL | | 0.000 | | 0.000 | 0.000 | 0.000 | 0.000 |
| | | | | | GRAND TOTAL | | 0.000 | | 0.000 | 0.000 | 0.000 | 0.000 |